

Representations & Warranties Claims

As the trend towards the use of M&A representations and warranties insurance grows in acquisitions of privately held companies, Imperium is ready to assist with your claim preparation in the event of a breach of any representation made in a buyer-side or seller-side policy. This generally covers representations and warranties laid out in the purchase agreement, the most common claims typically revolve around:

- » Accuracy and completeness of financial statements
- » Taxes
- » Compliance with laws
- » Material contracts

Imperium has a diverse group of professionals, including finance, accounting, engineering and other experts, that can assist with the preparation of your representations and warranties claim.

For more information, please email info@imperiumCG.com or visit our website at www.imperiumCG.com

Imperium's team of experts are available to assist with the following as part of an initial claims analysis or detailed loss quantification:

- » Review the purchase agreement for key terms that are relevant to loss quantification
- » Assess the due diligence reports and supporting documentation to identify details that may support a loss measurement
- » Analyze available third party work papers to identify corroborative financial loss and claims information
- » Prepare detailed claim schedules following loss measurement best practices
- » Organize and compile the necessary documentation to support the claim schedules
- » Support the claims process and the insured by providing responses to questions, and any additional information that may be requested by the carriers
- » Participate in settlement discussions, as necessary

Imperium Consulting Group note and disclaimer: *This document is designed to provide general information and guidance. Please note that prior to implementation your legal counsel should review all details, including contract or policy information. Imperium does not provide legal advice or legal opinions. If a legal opinion is needed, please seek the services of your own legal advisor or ask Imperium for a referral. This document is provided on an "as is" basis without any warranty of any kind. Imperium disclaims any liability for any loss or damage from reliance on this document.*

About Imperium

Imperium Consulting Group, LLC, is a specialized advisory business that works with clients to better manage commercial risks as well as resolve complex claims and disputes. Employing a multi-disciplined approach with engineers, forensic schedulers and accountants, Imperium has vast expertise in construction, project auditing, government contracts and commercial contract disputes. Imperium also provides insurance claims preparation services and recovery strategies related to Builder's risk, property damage, business interruption, surety, subcontractor default, and delay-in-start-up. www.imperiumCG.com